IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.688 OF 2005
CONNECTED WITH
COMPANY APPLICATION NO.603 OF 2005

In the matter of the Companies Act, 1956 :

And

In the matter of Sections 391 and 394 of the Companies Act, 1956 ;

And

In the matter of Scheme of Amalgamation of Opus Investment and Trading Company Pvt.Ltd. and Hallmark Leasors & Distributors Pvt.Ltd. and Capricorn Leasors and Distributors Pvt.Ltd. with Shearson Investment & Trading Co. Pvt.Ltd.

Shearson Investment & Trading Co.Pvt.Ltd. ...Petitioner

Mr.Hemant Sethi for the Petitioner.

Mr.C.J. Joy with Mr.R.C. Master & Mr.M.M. Goswami i/b Dr.T.C. Kaushik for Regional Director, Department of Company Affairs Maharashtra, Mumbai.

CORAM : S.J. VAZIFDAR, J.
DATED : 20TH JANUARY, 2006.

P.C. :

1. The Petition is filed seeking sanction of a scheme of amalgamation between the Petitioner i.e. the transferee company and Opus Investment and Trading

Company Pvt. Ltd., Hallmark Leasors & Distributors Pvt. Ltd. and Capricorn Leasors and Distributors Pvt. Ltd. i.e. the transferor companies. The requirements and procedures have been complied with.

2. The Regional Director in his affidavit stated that the scheme is not prejudicial to the interest of the creditors and the shareholders.

3. The Petition is made absolute in terms of prayers (a) to (d). Needless to add that this order is subject to the Company complying with all the statutory provisions of the Companies Act.

4. Costs of the Regional Director fixed at Rs.2500/-.

. Filing and issuance of the drawn up order is dispensed with.

. All concerned parties to act on an ordinary copy of this order duly authenticated by the Company Registrar of this Court.